

JUPITER CPA, INC.
18246 134th Way N
Jupiter, FL 33478
561-781-6531

BUSINESS INFORMATION SHEET

General Client Information:

Client Legal Name: _____

Client Address: _____

City, State, Zip: _____

Local Phone: _____ Fax: _____ E-Mail: _____

Federal ID #: _____ Web Site: _____

Entity Type: _____ Year End: _____

Type of Business: _____

Other Locations: _____

Incorporation Date (Provide Copy of Approval): _____

S Corporation Approval Date (Provide IRS Approval Letter): _____

Referral Source: _____ # of Employees: _____

Owners Names: _____ # of Shares: _____

Owners Names: _____ # of Shares: _____

Owners Names: _____ #ofShares: _____

CREDIT CARD INFORMATION:

Name on Card _____ Type of Card _____

Credit Card Number _____ Exp Date _____

Security Number _____ Billing Zip Code _____

Signature _____ Date _____